

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE
2001 State Ceiling on Tax-Exempt Private Activity Bonds: \$2,116,978,000

FINAL REPORT

RESERVATIONS BY ROUND:	<u>% of Cap</u>	<u>Reservation Amount</u>	<u>Amount Allocated</u>	<u>Amount Remaining</u>
Round #1	50.0%	\$1,058,489,000	\$1,334,375,527	-\$275,886,527
Round #2	50.0%	\$1,058,489,000	\$629,760,937	\$428,728,063
Total Reversions			-\$115,195,487	\$115,195,487
Round #3			\$268,037,023	-\$268,037,023
Total	100.0%	\$2,116,978,000	\$2,116,978,000	\$0

RESERVATIONS BY PROGRAM POOL:

	<u>Revised Reservations</u>	<u>% of Cap</u>	<u>Amount Reverted</u>	<u>Adjusted Allocation</u>	<u>Amount Remaining</u>
HOUSING					
Multifamily-General	\$856,452,262	40.5%	\$18,842,303	\$856,452,262	\$0
Multifamily-Mixed	\$214,348,100	10.1%	\$36,235,162	\$214,348,100	\$0
Multifamily-Rural	\$26,632,381	1.3%		\$26,632,381	\$0
Multifamily Subtotal:	\$1,097,432,743	51.8%	\$55,077,465	\$1,097,432,743	\$0
Single-Family-CHFA	\$323,775,107 ^{1/}	15.3%	\$691	\$323,775,107	\$0
Single-Family-Locals	\$246,999,981	11.7%		\$246,999,981	\$0
Single-Family-Bonus	\$0	0.0%			
Single-Family Subt:	\$570,775,088	27.0%	\$691	\$570,775,088	\$0
Teacher Program	\$99,932,283	4.7%	\$15,067,717	\$99,932,283	\$0
Housing Total:	\$1,768,140,114	83.5%	\$70,145,873	\$1,768,140,114	\$0
NON-HOUSING					
Industrial Dvlpmnt	\$43,837,886	2.1%	\$45,049,614	\$43,837,886	\$0
Exempt Facility	\$180,000,000	8.5%		\$180,000,000	\$0
Student Loan	\$125,000,000	5.9%		\$125,000,000	\$0
Non-Housing Total:	\$348,837,886	16.5%	\$45,049,614	\$348,837,886	\$0
GRAND TOTAL	\$2,116,978,000	100.0%	\$115,195,487	\$2,116,978,000	\$0

^{1/} Of this amount, \$73,775,798 is carryforward allocation awarded by the Committee to the California Housing Finance Agency in December 2001.